

Segment wise Revenue, Results and Capital employed for the Quarter and Year ended 31st March ,2013

(Rs. in Lacs)

Sr. No.	Particulars	Stand alone Basis					Consolidated	
		Quarter ended			Year ended		Year ended	
		31st March 2013 (audited)	31st December 2012 (unaudited)	31st March 2012 (audited)	31st March 2013 (audited)	31st March 2012 (audited)	31st March 2013 (audited)	31st March 2012 (audited)
A.	Segment Revenue							
	i) Chemicals	8926.62	9107.14	7758.73	37389.40	30455.07	37389.4	30455.07
	ii) Environment & Biotech	355.82	221.19	258.01	1004.18	1094.41	1004.18	1094.41
	iii) Unallocated	-	-		-	-	-	-
	Total Income from Operations	9282.44	9328.33	8016.74	38393.58	31549.48	38393.58	31549.48
B.	Segment Results							
	Profit/(Loss) before Tax and Interest							
	i) Chemicals	356.55	1127.09	685.96	4703.95	3057.26	4703.95	3057.26
	ii) Environment & Biotech	34.13	(13.75)	19.35	(45.33)	153.23	(45.33)	153.23
	Total	390.68	1113.34	705.31	4658.62	3210.49	4658.62	3210.49
	Less: i) Interest	289.70	269.06	214.79	1220.80	895.84	1221.04	895.84

	ii) Other Unallocable Expenditure net of Unallocable Income	194.76	354.84	327.19	1267.48	460.39	1249.48	391.60			
	Total Profit/(Loss) Before Tax but after Prior Period Adjustments	(93.78)	489.44	163.33	2170.34	1854.26	2188.10	1923.05			
C.	Capital Employed (Segment Assets minus Segment Liabilities)										
	i) Chemicals	19237.01	18585.88	18701.84	19237.01	18701.84	19237.01	18701.84			
	ii) Environment & Biotech	488.26	399.55	209.21	488.26	209.21	488.26	209.21			
	iii) Unallocated	867.45	1303.46	931.66	867.45	931.66	1024.00	1078.04			
	Total	20592.72	20288.89	19842.71	20592.72	19842.71	20749.27	19989.09			

Note:

The capital employed of the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.

FOR EXCEL INDUSTRIES LIMITED

Mumbai
24th May, 2013

(A.C.SHROFF)
CHAIRMAN & MANAGING DIRECTOR

SUMMARY OF AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND YEAR ENDED 31ST MARCH, 2013

PART I

(Rs.in Lacs)

Sr No.	Particulars	Stand-alone basis					Consolidated	
		Quarter ended			Year ended		Year ended	
		31st March 2013 (Unaudited)	31st December 2012 (Unaudited)	31st March 2012 (Unaudited)	31st March 2013 (audited)	31st March 2012 (audited)	31st March 2013 (audited)	31st March 2012 (audited)
1	Income from operations							
	Sales/ Income from operation	10063.18	10105.77	8470.83	41534.70	32499.76	41534.70	32499.76
	Less : Excise Duty	876.68	903.60	638.23	3638.45	2361.41	3638.45	2361.41
	(a) Net sales/income from operations - (Net of excise)	9186.50	9202.17	7832.60	37896.25	30138.35	37896.25	30138.35
	(b) Other operating income	95.94	126.16	184.14	497.33	1411.13	497.33	1411.13
	Total income form operation (net)	9282.44	9328.33	8016.74	38393.58	31549.48	38393.58	31549.48
2	Expenses							
	(a) Cost of materials consumed	5399.89	5052.14	4400.42	20787.84	17261.91	20787.84	17261.91
	(b) Purchases of stock in trade	169.69	192.35	277.73	762.73	717.39	762.73	717.39
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(478.97)	(57.39)	(165.54)	(484.30)	(370.54)	(484.30)	(370.54)
	(d) Employee benefit expenses	1595.88	1200.20	1035.60	5079.99	4151.17	5079.99	4151.17
	(e) Depreciation and amortisation expense	250.20	263.78	244.20	1013.21	969.55	1013.22	969.67
	(f) Power and fuel	761.06	758.25	611.85	2991.47	2501.61	2991.47	2501.61
	(g) Stores,Repairs and maintenance	551.34	293.15	411.59	1475.03	1380.77	1475.03	1380.77
	(h) Freight outward and forwarding expenses	249.74	176.78	232.68	838.38	776.38	838.38	776.38
	(i) Other expenses	890.93	713.74	752.67	2963.14	2554.60	2969.58	2557.87
	Total expenses	9389.76	8593.00	7801.20	35427.49	29942.84	35433.94	29946.23
3	Profit from operations before other income, finance costs and exceptional items (1-2)	(107.32)	735.33	215.54	2966.09	1606.64	2959.64	1603.25
4	Other income	301.75	28.10	183.43	422.80	465.95	447.53	538.12
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	194.43	763.43	398.97	3388.89	2072.59	3407.17	2141.37
6	Finance costs	289.70	269.06	214.78	1220.80	895.84	1221.04	895.84
7	Profit from ordinary activities after finance cost but before Exceptional items (5-6)	(95.27)	494.37	184.19	2168.09	1176.75	2186.13	1245.53
8	Exceptional item	-	-	-	-	724.01	-	724.01
9	Profit before Taxation and Prior Period Adjustments(7+8)	(95.27)	494.37	184.19	2168.09	1900.76	2186.13	1969.54
10	Tax expense	(58.07)	164.14	20.85	688.78	386.43	695.05	388.02
11	Net Profit from ordinary activities after tax before Prior Period Adjustment (9-10)	(37.20)	330.23	163.34	1479.31	1514.33	1491.08	1581.52
12	Prior Period Adjustments	1.49	(4.93)	(20.86)	2.25	(46.50)	1.97	(46.50)
13	Shares of Profit in Associate Company	-	-	-	-	-	-	1.65
14	Net Profit for the period (11+12+13)	(35.71)	325.30	142.48	1481.56	1467.83	1493.05	1536.67
15	Paid-up Equity Share Capital (Face value Rs. 5/- per Equity Share)	545.28	545.28	545.28	545.28	545.28	545.28	545.28
16	Reserves excluding Revaluation Reserves (as per the Balance Sheet of previous accounting year)	-	-	-	12849.76	11750.97	13006.31	11897.87
17	Earnings per shares (EPS) - in Rs. Basic and Diluted EPS before and after Extraordinary items (Not to be annualised)	(0.33)	2.98	1.31	13.59	13.46	13.69	14.09

PART II

Sr No.	Particulars	Stand-alone basis					Consolidated	
		Quarter ended			Year ended		Year ended	
		31st March 2013	31st December 2012	31st March 2012	31st March 2013	31st March 2012	31st March 2013	31st March 2012
		(Unaudited)	(Unaudited)	(Unaudited)	(audited)	(audited)	(audited)	(audited)
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding:							
	- No. of Shares	6402808	6402808	6410133	6402808	6410133	6402808	6410133
	- Percentage of Shareholding	58.71%	58.71%	58.78%	58.71%	58.78%	58.71%	58.78%
2	Promoters and promoter group Shareholding							
	a) Pledged/Encumbered							
	- Number of shares	38519	38519	38519	38519	38519	38519	38519
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.86%	0.86%	0.86%	0.86%	0.86%	0.86%	0.86%
	- Percentage of shares (as a % of the total share capital of the Company)	0.35%	0.35%	0.35%	0.35%	0.35%	0.35%	0.35%
	b) Non-encumbered							
	- Number of shares	4464303	4464303	4456978	4464303	4456978	4464303	4456978
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.14%	99.14%	99.14%	99.14%	99.14%	99.14%	99.14%
	- Percentage of shares (as a % of the total share capital of the Company)	40.94%	40.94%	40.87%	40.94%	40.87%	40.94%	40.87%

	Particulars	Quarter ended
		31.03.2013
B.	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	3
	Disposed off during the quarter	3
	Remaining unresolved at the end of the quarter	Nil